

VIRGINIA’S EDUCATION IMPROVEMENT SCHOLARSHIPS TAX CREDITS PROGRAM
“EISTC FOR CATHOLIC CPAs”

Sponsored by CliftonLarsonAllen LLP
 Catholic Diocese of Richmond Pastoral Center
 Wednesday, November 1, 2017
 12:00 noon – Mass
 12:30 pm – Lunch
 1:00-1:50 pm – CPE seminar for CPAs

Hosts:

**William T. Berry, Jr., CPA – Kimble Certified Public Accountants and
 Chair, Diocesan Finance Council**
**Bruce C. Holbrook, CPA – Bruce Holbrook Consulting, Inc., and
 Chair, McMahan Parater Scholarship Foundation**

PROGRAM INFORMATION	
Program Title:	Virginia’s Education Improvement Scholarships Tax Credits (EISTC)
Date(s) of Program:	November 1, 2017
Location of Program:	Diocese of Richmond Pastoral Center, 7800 Carousel Ln, Richmond, VA 23294
Start and end Time:	1:00-1:50pm
Learning Objectives:	At the end of this session, you will be able to: <ul style="list-style-type: none"> • Identify clients for whom EISTC tax credits will be beneficial • Describe the advantages of participation • Explain the steps and documents necessary to participate • Prepare client documents needed for participation • Compute client tax benefits
Program Content: Provide a brief description of the main topics of the program content	This course explains the EISTC program, including eligibility, restrictions, examples of tax benefits, preauthorization requirements and documentation needed.
Instructor(s): List all instructors	Bruce C. Holbrook, CPA Joyce A. Schreiber
Who should attend this program:	Individuals involved in developing client strategies for tax savings, and/or involved in tax preparation and documentation.
Level:	Overview.
Prerequisite:	None
Delivery Method:	Group Live
Advance Preparation:	None
Recommended CPE:	1 Credit Specialized Knowledge and Applications
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